

Challenge

- Situation:
 - Canada is a prosperous country (G8)
 - Canada is an innovative country (Blackberry, Bombardier)
 - Canadians are highly educated
 - Canadian Universities do groundbreaking research
 - Governments are making investments
- BUT
 - Canadian Universities are moving away from protecting and licensing Intellectual Property



Timing is ...

Everything



CANADIAN ECONOMIC LANDSCAPE

- 35,000,000 People
- ¾ of that population being concentrated in the three largest Provinces by population (Ontario, Quebec and British Columbia)
- 81% urban
- 50% have a post-secondary degree or diploma
- 12th in the world in nominal GDP
- economy is spread across
 - agriculture (1.8%)
 - industry (28.6%)
 - services (69.6%).



Higher Education in Canada Broadly

- 93 public and private universities
- 183 recognized public colleges and institutes
- 68 university-level institutions and 51 college-level
- Tuition averaged \$4,524 in 2007–08
- International student fees averaging about \$14,000 annually
- Education is also funded through the money that governments transfer to individual students through loans, grants, and education tax credits.

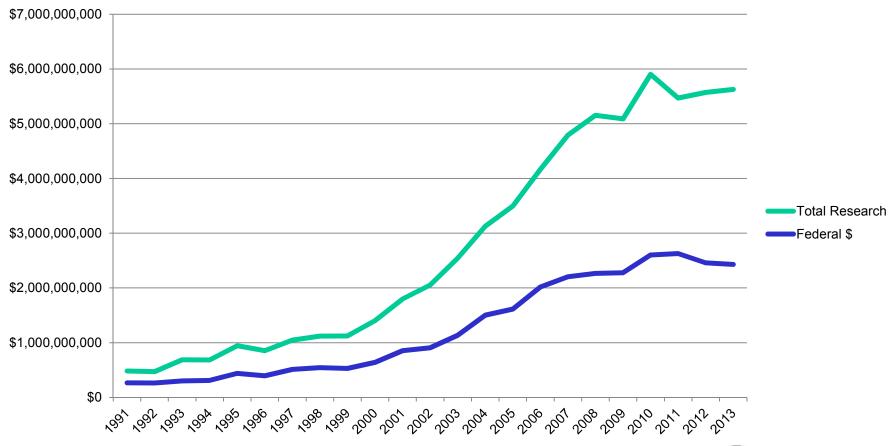


Higher Education Research

- 2013 (36 reporting to AUTM)
- \$5.6 billion worth of research and development
- Very scattered distribution of effort
- High End:
 - University of Toronto \$1B
- Second Place:
 - University of British Columbia \$585M
- Bottom of the Pile:
 - Less intensive University less than \$2M.

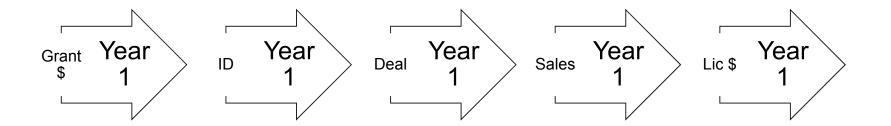


Canadian HERD over Twenty Years





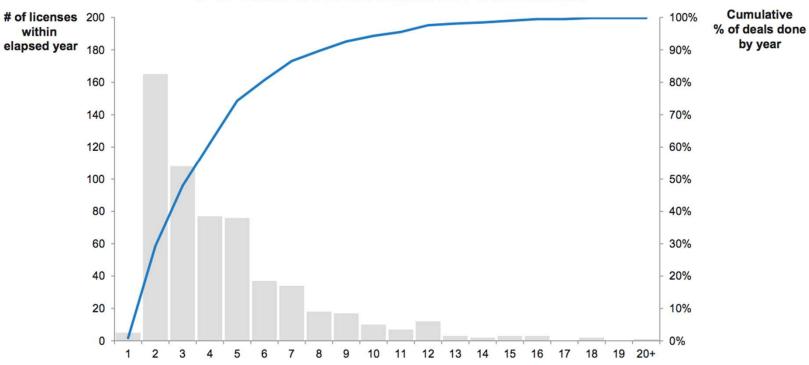
Perception of Tech Transfer Timing





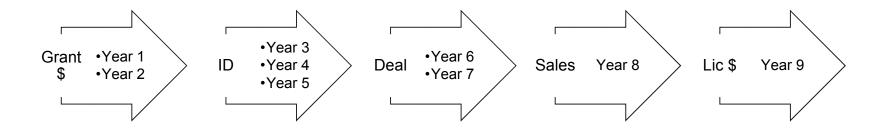
Time Lag Demonstrated







Reality of Tech Transfer Timing





Governments Want to Accelerate

- Money spent specifically on IP:
 - Programs to increase staffing
 - Programs to increase patents
 - Programs to increase accessibility
- But
 - Funding cut off after only a few years
 - Move into new programs with more money

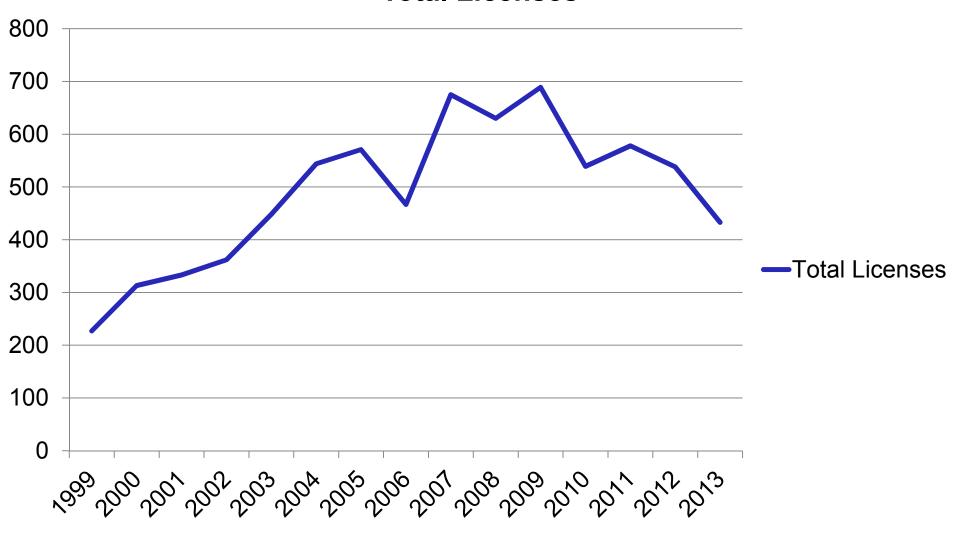


New Programs/Same Problem

- New Programs off Campus:
 - Targeted centres
 - Industry involvement
 - Less colocation with Universities
 - More dependent upon University IP
- But
 - The result is the same
 - At the same time University IP goes unlicensed

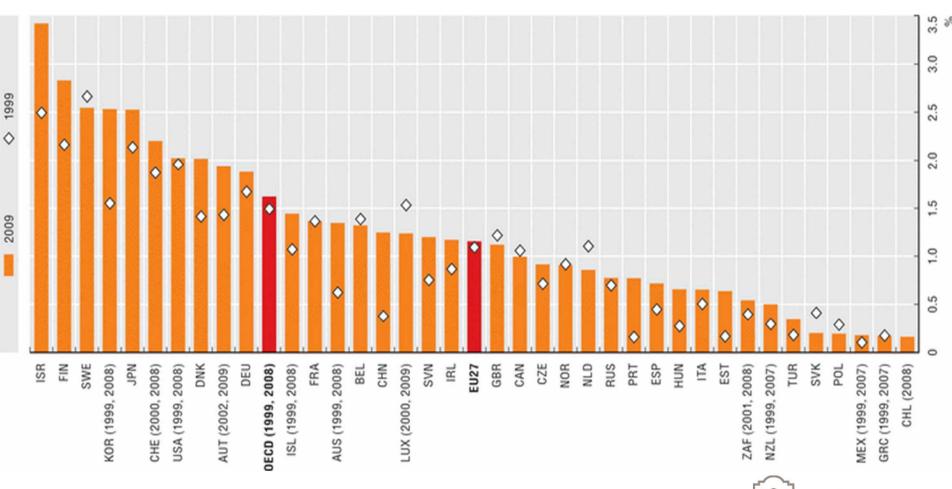


Total Licenses





OECD BERD



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Business is Not Keeping Pace

